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Attorneys for Hal Luftig

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

Chapter 11 (Subchapter V)

HAL LUFTIG COMPANY, INC.,

Case No. 22-11617 (JPM)

Debtor.

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**STATEMENT IN SUPPORT OF DEBTOR'S RESPONSE TO
OBJECTIONS TO BANKRUPTCY COURT'S FINDINGS OF FACT
AND CONCLUSIONS OF LAW**

Hal Luftig, by his undersigned counsel, respectfully submits this Statement in support of the Debtor's Response, dated January 9, 2024 (ECF No. 136), to the objections filed by FCP Entertainment Partners LLC (ECF Nos. 133 and 134) and the United States Trustee (ECF Nos. 119 and 122), as follows:

1. Mr. Luftig joins and adopts the Debtor's Response to the objections filed by FCP Entertainment Partners LLC and the United States Trustee and urges the District Court to overrule the objections and adopt and approve the Bankruptcy Court's Proposed Findings of Fact and Conclusions of Law.

2. This case has been pending since December 2022 and the Debtor has dutifully met all

requirements to confirm its chapter 11 plan. The Bankruptcy Court's decision and order confirming the plan should be approved and adopted.

Dated: Port Washington, New York
January 9, 2024

ADAM L. ROSEN PLLC

By: Adam L. Rosen
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